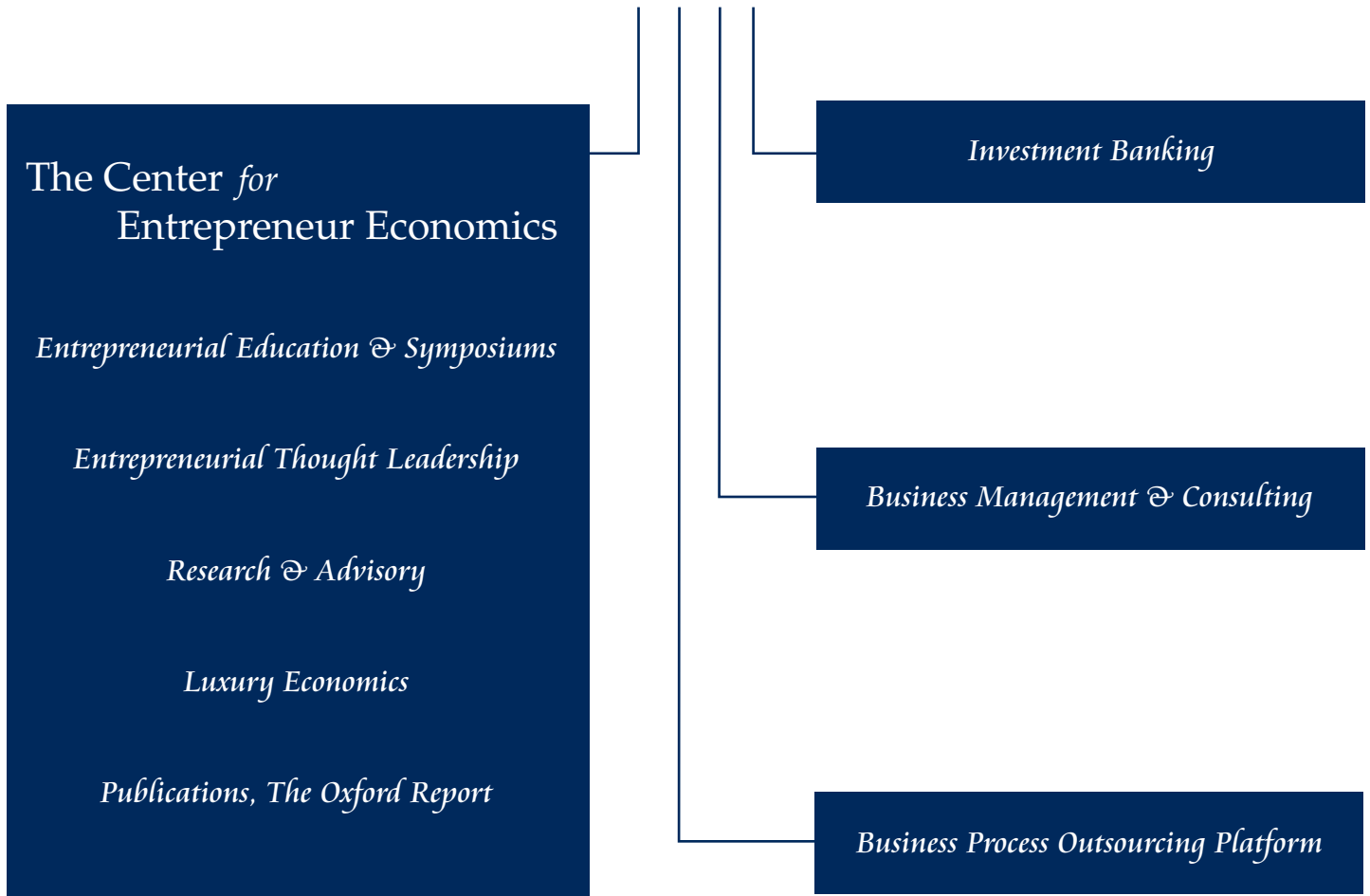


Entrepreneur Advisors

Investment Banking and Leadership

For Emerging Mid-cap and Middle Market Companies



Our Vision For Our Clients

In the vision of Entrepreneur Advisors, education and commerce are core strategies to elevate our customers to set market standards and to own and dominate as a category leader. We improve the business lives of our customers by providing valuable ideas and solutions that positively affect their results. We serve our customers by providing a long-term, trusting relationship, putting their interests first.

Investment Banking

Business Overview

Entrepreneur Advisors focuses its services on the capital formation and advisory needs of emerging mid-cap and middle market companies across a broad range of industries.

Our team has personal perspective on understanding and working with growth and results oriented entrepreneurs, CEOs, and business owners. We always sit on your side of the table and represent only your best interests in all negotiations. We understand that you are the customer and our job is to exceed expectations with higher personalized service.

We deliver superior performance by providing world-class transaction and industry expertise, as well as senior level attention and execution.

Merger and Acquisition Advisory

- ☞ Sell-side or seller services
- ☞ Buy-side or buyer services
- ☞ Fairness opinions
- ☞ Management buyouts

Capital Formation Services

- ☞ IPO and public equity underwriting and structuring advice
- ☞ Private equity capital placements
- ☞ Mezzanine debt placements
- ☞ Recapitalizations and restructurings
- ☞ ESOP formation and structuring

Financial Advisory

- ☞ Fairness opinions
- ☞ Board and special committee assignments
- ☞ Spin-offs, split-offs and carve-outs

Transactions

Our principals have a distinguished client base of emerging mid-cap, middle market and entrepreneur owned companies. Some of these clients are Aaron Rents; FGX/Foster Grant; Mothers Work; Heilig-Meyers; Chatten; Seaman's and JR Cigar. They have completed over \$5 billion in merger and capital formation transactions for their clients.

Contact: Bruce Durkee is Managing Director and Group Head of Investment Banking. Mr. Durkee has been a senior investment banker and has over twenty years experience, serving middle market companies with merger and acquisition advice and equity and debt underwritings and placements. He can be reached at 404-307-2971 or bdurkee@EntrepreneurAdvisors.com.

Business Services

- ☛ The Center for Entrepreneur Economics
- ☛ Investment Banking
- ☛ Merchant Banking
- ☛ Business Management and Advisory
- ☛ Business Process Outsourcing Platform

Deliverables

- ☛ Declare Leadership in Your Market and Category
- ☛ Brand Ownership
- ☛ Set and Demonstrate the Standards and Best Practices in Your Market and Category
- ☛ Ensure High Performance Leaders in Your Business
- ☛ Innovate and Dictate in Your Market and Category

Principals

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